

SCHEDULE 3G

See Schedule 2G.

SCHEDULE 5F

See attached.

P

Trans Health Management, Inc.

Schedule of Assets

2006-01-31

GNS00810T

		<u>Ending Balance</u>
140100	Prepaid Expenses Other Prepads	271,251 <hr/> 271,251
	Current Assets	<u>271,251</u>
151710	Moveable Equipment	7,048
151715	Accum Depr - Moveable Equip	<hr/> (2,193)
	Moveable Equipment, Net	4,855
151910	Computer Software	5,183
151915	Accum Depr-Computer Software	<hr/> (2,425)
151920	Computer Hardware	198,573
151925	Accum Depre-Computer Hardware	<hr/> (46,898)
	Computer Equipment, Net	154,433
	Property, Plant, and Equipment	<u>159,288</u>
	Assets	<u>430,540</u>

THI10113

TRANS HEALTH, INC.
 CORPORATE (11000) PREPAID EXPENSES OTHER
 1/31/2006

<u>Description</u>	<u>Ending Bal</u>
ORACLE CORPORATION	6,284
BMC SOFTWARE DISTRIBUTION, INC.	4,590
COMPUTER ASSOCIATES INTERNATIONAL, INC.	10,000
CXTEC	1,219
DIEBOLD INCORPORATED	4,026
HEWLETT-PACKARD COMPANY	70,471
INTERNATIONAL BUSINESS MACHINES CORP.	52,712
MAPQUEST	2,200
MSLI. GP-APD 0297891	5,214
SAS INSTITUTE, INC.	2,828
SOFTMART	44,272
Sterling Commerce, Inc.	16,530
SUNGARD TREASURY SYSTEMS	50,905
	271,251

Item	Category	Account#	In Service Date	Case ID	Asset Description	Cost	Acq Date	Vendor ID	Vendor Name
1100 ME	151710	4717004	9/17/2004	000000000031	Security Camera Maint & Repair	1/31/2006	5,193.93	1,371.07	000002028659 PATASCE VICTOR J
1100 ME	151710	3/1/2005	0/1/2005	000000000086	Projector	1/31/2006	1,852.13	319.64	000002028655 CDW DIRECT LLC
1100 CSOFT	151910	71762064	0/1/2004	000000000027	SMPC Network	1/31/2006	7,048.06	2,192.71	
1100 CSOFT	151910	1/1/2005	0/1/2005	000000000075	Back up software for Kones	1/31/2006	1,753.39	1,228.82	000002028236 SOFTMART
1100 CHARD	151920	7712004	2/1/2004	000000000023	personal computer	1/31/2006	1,428.92	496.15	000002028236 SOFTMART
1100 CHARD	151920	77142064	2/1/2004	000000000024	desk top computer L. Dwyer	1/31/2006	5,162.31	2,214.97	000002028160 DELL MARKETING LP
1100 CHARD	151920	8717004	0/1/2004	000000000025	lap top computer J. Ciechalla	1/31/2006	756.89	213.10	000002028160 DELL MARKETING LP
1100 CHARD	151920	8617004	0/1/2004	000000000026	test laptops matrix project	1/31/2006	3,362.11	905.32	000002028160 DELL MARKETING LP
1100 CHARD	151920	87292004	0/1/2004	000000000028	lap top computer R. Cox	1/31/2006	1,732.50	505.32	000002028160 DELL MARKETING LP
1100 CHARD	151920	8712004	0/1/2004	000000000029	Medwise Server	1/31/2006	1,140.11	320.03	000002028160 DELL MARKETING LP
1100 CHARD	151920	9117004	0/1/2004	000000000030	Tape Drive Medwise Server	1/31/2006	581.62	143.00	000002028160 DELL MARKETING LP
1100 CHARD	151920	7712004	0/1/2004	000000000032	Circa 1200 Series A2	1/31/2006	1,389.32	438.38	000002028165 CDW DIRECT LLC
1100 CHARD	151920	8717004	0/1/2004	000000000033	wireless AP test units	1/31/2006	1,474.72	430.14	000002028165 CDW DIRECT LLC
1100 CHARD	151920	8717004	0/1/2004	000000000034	cisco dock and platform	1/31/2006	4,143.30	1,265.80	000002028165 CRWY DIRECT LLC
1100 CHARD	151920	8717004	0/1/2004	000000000035	cisco secure acc 3.3	1/31/2006	4,177.06	1,218.30	000002028165 CRWY DIRECT LLC
1100 CHARD	151920	9117004	0/1/2004	000000000036	wireless LAN solution engine	1/31/2006	5,958.15	1,638.48	000002028165 CRWY DIRECT LLC
1100 CHARD	151920	9217004	0/1/2004	000000000037	HP NX9120U	1/31/2006	1,061.61	291.95	000002028165 CRWY DIRECT LLC
1100 CHARD	151920	9117004	0/1/2004	000000000038	cisco sw app support	1/31/2006	1,195.86	328.30	000002028165 CRWY DIRECT LLC
1100 CHARD	151920	9117004	0/1/2004	000000000039	PS/Chrome FW disk upgrade	1/31/2006	4,888.51	2,444.33	000002028163 TRUNICOMP SYSTEMS
1100 CHARD	151920	9117004	0/1/2004	000000000040	HP 9100 Laptops Broadband Cans	1/31/2006	5,116.80	1,650.25	000002028163 CRWY DIRECT LLC
1100 CHARD	151920	9117004	0/1/2004	000000000041	cisco dock and	1/31/2006	5,950.33	1,474.10	000002028163 CRWY DIRECT LLC
1100 CHARD	151920	9117004	0/1/2004	000000000042	cisco sw app support	1/31/2006	1,016.16	379.45	000002028165 CRWY DIRECT LLC
1100 CHARD	151920	10172004	1/1/2004	000000000043	LP815 projector and Casc	1/31/2006	1,004.39	932.81	000002028165 CRWY DIRECT LLC
1100 CHARD	151920	15172004	1/1/2004	000000000044	creative color printer	1/31/2006	2,235.94	525.30	000002028165 CRWY DIRECT LLC
1100 CHARD	151920	10172004	1/1/2004	000000000045	GX280 small form factor	1/31/2006	648.90	167.64	000002028165 DELL MARKETING LP
1100 CHARD	151920	9117004	0/1/2004	000000000046	SATA controllers	1/31/2006	1,045.70	281.02	000002028165 DELL MARKETING LP
1100 CHARD	151920	11172004	0/1/2004	000000000047	2gb ram 1600mhz	1/31/2006	1,728.19	514.30	000002028163 TRUNICOMP SYSTEMS
1100 CHARD	151920	10172004	1/1/2004	000000000048	stand alone volt customer kit	1/31/2006	1,398.20	359.14	000002028160 DELL MARKETING LP
1100 CHARD	151920	10172004	1/1/2004	000000000049	multiple dell power edge system	1/31/2006	1,470.00	379.75	000002028160 DELL MARKETING LP
1100 CHARD	151920	10172004	1/1/2004	000000000050	lap top computer	1/31/2006	1,732.50	487.57	000002028165 DELL MARKETING LP
1100 CHARD	151920	11172004	0/1/2004	000000000051	hp1400d/4030 tower	1/31/2006	849.17	205.21	000002028165 DELL MARKETING LP
1100 CHARD	151920	11172004	0/1/2004	000000000052	lap top computer	1/31/2006	1,732.51	418.69	000002028160 DELL MARKETING LP
1100 CHARD	151920	11172004	0/1/2004	000000000053	infocus lpt540	1/31/2006	1,569.15	435.36	000002028165 DELL MARKETING LP
1100 CHARD	151920	11172004	0/1/2004	000000000054	lap top computer	1/31/2006	1,732.51	418.69	000002028160 DELL MARKETING LP
1100 CHARD	151920	12172004	1/2/2004	000000000055	stand alone volt customer kit	1/31/2006	1,470.00	379.75	000002028160 DELL MARKETING LP
1100 CHARD	151920	11172004	0/1/2004	000000000056	lap top computer	1/31/2006	1,732.50	418.69	000002028165 DELL MARKETING LP
1100 CHARD	151920	11172004	0/1/2004	000000000057	small form pentium	1/31/2006	1,732.51	418.69	000002028165 DELL MARKETING LP
1100 CHARD	151920	11172004	0/1/2004	000000000058	infocus lpt540	1/31/2006	1,569.15	418.69	000002028165 DELL MARKETING LP
1100 CHARD	151920	12172004	1/2/2004	000000000059	Krebs dem pcs	1/31/2006	1,470.00	379.75	000002028160 DELL MARKETING LP
1100 CHARD	151920	12172004	1/2/2004	000000000060	server	1/31/2006	1,681.26	428.28	000002028160 DELL MARKETING LP
1100 CHARD	151920	12172004	1/2/2004	000000000061	computer hardware license	1/31/2006	106.44	24.40	000002028165 DELL MARKETING LP
1100 CHARD	151920	12172004	1/2/2004	000000000062	computer hardware Kones	1/31/2006	34.15	18.94	000002028165 DELL MARKETING LP
1100 CHARD	151920	12172004	1/2/2004	000000000063	computer hardware Kones	1/31/2006	65.30	14.81	000002028165 DELL MARKETING LP
1100 CHARD	151920	12172004	1/2/2004	000000000064	computer hardware Kones	1/31/2006	49.45	11.12	000002028165 DELL MARKETING LP
1100 CHARD	151920	12172004	1/2/2004	000000000065	computer hardware Kones	1/31/2006	419.82	101.21	000002028160 DELL MARKETING LP
1100 CHARD	151920	12172004	1/2/2004	000000000066	processor servers Kones	1/31/2006	2,019.85	434.46	000002028160 DELL MARKETING LP
1100 CHARD	151920	12172004	1/2/2004	000000000067	laser pointer	1/31/2006	523.95	117.89	000002028160 DELL MARKETING LP
1100 CHARD	151920	12172004	1/2/2004	000000000068	custom install desktop	1/31/2006	916.75	206.72	000002028160 DELL MARKETING LP
1100 CHARD	151920	12172004	1/2/2004	000000000069	computer equipment	1/31/2006	4,159.21	1,070.83	000002028160 DELL MARKETING LP
1100 CHARD	151920	1/1/2005	1/1/2005	000000000070	PIX Network Hardware	1/31/2006	21,877.51	4,766.15	000002028160 HEWLETT-PACKARD COMPANY

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1100 CHARD	11/1/2015	06500000000711	Laptop Patricia Kulan	1/31/2006	1,803.46
1100 CHARD	11/1/2015	06500000000712	Laptop Lena Hatten	1/31/2006	1,809.46
1100 CHARD	11/1/2015	06500000000713	Laptop Mike Wilson	1/31/2006	1,792.41
1100 CHARD	11/1/2015	06500000000714	Laptop Christopher Long	1/31/2006	1,132.51
1100 CHARD	11/1/2015	06500000000716	DSU/CSU Module and Routers	1/31/2006	5,224.36
1100 CHARD	11/1/2015	06500000000777	Routers	1/31/2006	2,307.95
1100 CHARD	11/1/2015	06500000000779	Laptops for Matrix	1/31/2006	14,456.72
1100 CHARD	11/1/2015	06500000000800	Switches	1/31/2006	2,368.15
1100 CHARD	11/1/2015	06500000000801	Miscellaneous hardware	1/31/2006	5,570.07
1100 CHARD	11/1/2015	06500000000802	Kronos Server	1/31/2006	1,551.18
1100 CHARD	11/1/2015	06500000000803	Kronos Server	1/31/2006	1,344.79
1100 CHARD	11/1/2015	06500000000804	Laptop evaluations	1/31/2006	2,904.56
1100 CHARD	11/1/2015	0650000000085	Kronos server parts	1/31/2006	2,255.01
1100 CHARD	11/1/2015	0650000000087	Monitors	1/31/2006	1,561.39
1100 CHARD	11/1/2015	0650000000089	PC (NEDS Refresh)	1/31/2006	1,521.02
1100 CHARD	11/1/2015	0650000000090	Kronos biometric components	1/31/2006	56.48
1100 CHARD	11/1/2015	0650000000091	breakfix	1/31/2006	70.00
1100 CHARD	11/1/2015	0650000000092	routers & cpa	1/31/2006	1,463.47
1100 CHARD	11/1/2015	0650000000093	asied replacement	1/31/2006	1,387.33
1100 CHARD	11/1/2015	0650000000094	computer terminal	1/31/2006	8,657.68
1100 CHARD	11/1/2015	0650000000095	fourth biometric components	1/31/2006	655.75
1100 CHARD	11/1/2015	0650000000095	fourth biometric components	1/31/2006	660.00
151920 Total				198,573.44	45,597.75
Grand Total				216,863.81	51,515.43

Net PPE

159,288

THI10116

SCHEDULE 5H

See attached.

SCHEDULE 5HGeneral Claims and Litigation –
Trans Health Management

Claimant	Defendant(s)
Thornton, Annyce, Estate of	THI of Illinois at Brentwood LLC D/B/A Brentwood Sub-Acute Health Care Center, Inc.
Master, Lillian, Estate of	Brentwood Sub-Acute Health Care Center
Richard, Delia	CAM-Brentwood, LLC; Integrated Health Services of Brentwood, Inc.; IHS at Brentwood Subacute Healthcare Center
Sams, Idellar	Integrated Health Services of Brentwood Inc D/B/A Brentwood Nursing & Rehabilitation Center
Babonakis, Nona, Estate of	THI of Nevada at Cheyenne, LLC; ABE Briarwood Corp.; IHS Long Term Care, Inc.; Cheyenne Care Center n/k/a College Park Rehab Center
Zboril, Karel	Trans Health Management, Inc.; THI of Nevada at Cheyenne LLC D/B/A College Park Rehabilitation Center; IHS
Smith, Arnesha, Deceased	THI of Nevada at Cheyenne, LLC, D/B/A/ Cheyenne Care Center
Hayes, Foster, Jr., Estate of	THI of Nevada at Cheyenne, LLC; ABE Briarwood Corp.; IHS Cheyenne Care Center; IHS Long Terms Care, Inc.
Kramer, Walter	Trans Healthcare, Inc.; THI of Texas at Grace Care Center LLC D/B/A Grace Care Center; THI of Texas LLC; THI of Baltimore Inc; THI Holdings LLC, THI of Baltimore Management, LLC
Crank, Donna	THI of Nevada at Las Vegas I, LLC; IHS of Las Vegas n/k/a Harmon Medical and Rehabilitation Center; IHS Long Term Care, Inc.
Richard, Brice, Estate of	Integrated Health Services at Silvercrest, Inc. D/B/A Integrated Health Services of Las Vegas; THI of Nevada at Las Vegas I, LLC D/B/A Harmon Medical and Rehabilitation Hospital; Julie Samuels, APN; Abdou & Associates, Ltd D/B/A Inpatient Physicians Network of Nevada
Keating, Robert	Sunrise Hospital; CAM-Las Vegas LLC D/B/A Transhealthcare Inc.; Harmon Medical & Rehab Hospital
Rivas, Steven, Estate of	THI of Nevada at Las Vegas I, LLC D/B/A Harmon Medical and Rehabilitation Hospital; Tushar Shah MD; Abdou and Assoc Ltd; IHS Acquisition No 122 Inc D/B/A Vegas Valley

Claimant	Defendant(s)
	Rehabilitation Hospital; Integrated Health Services at Silvercrest
Schaeffer, Viola, Estate of	THI of Nevada at Henderson, LLC; ABE Briarwood Corp.; IHS Long Term Care, Inc.; Henderson Healthcare Center
Hall, Carol, Estate of	Trans Healthcare, Inc.; D/B/A Specialty Hospital of Mid America; Providence Medical Center
Williams, Mary Ruth	Trans Health Management, Inc. D/B/A Valle Norte Nursing Home
Sivoli, Dusahka, Estate of	THI of Nevada at Vegas Valley LLC; DBA Vegas Valley Rehab Hospital
Similton, Aaron	Vegas Valley Rehabilitation Hospital; Trans Healthcare Inc D/B/A Vegas Valley Rehabilitation Hospital; THI of Nevada at Vegas Valley LLC D/B/A Vegas Valley Rehabilitation Hospital; IHS Acquisition No 122 Inc. D/B/A Vegas Valley Rehabilitation Hospital; Lance Smith
Saxe, Deborah, Estate of	THI of Nevada at Vegas Valley, LLC, D/B/A Vegas Valley Rehabilitation Hospital; IHS Acquisition No. 122, Inc. D/B/A Vegas Valley Rehabilitation Hospital
Kroll, Ardyth, Estate of	Trans Health Management, Inc.; Heatherdowns Rehabilitation & Residential Care Center
Liebschwager, Sheilia	Trans Healthcare Inc. D/B/A Specialty Hospital and/or Albuquerque Care Center
Mincher, Peggy Ann	THI of Ohio at Boardman LLC d/b/a Boardman Specialty Care and Rehabilitation Center; St. Elizabeth Health Center
Johnson, Robert, Sr.	Transhealthcare, Inc.
Chadwick, Elizabeth Ann, Estate of	Southwest Health Care Management Inc D/B/A Amberwood Nursing Center; Southwest Trinity Management LLC D/B/A Amberwood Nursing Center; IHS Acquisition No 100 Inc. D/B/A Bryant Nursing Center; Four Seasons Nursing Centers Inc D/B/A Manor Care
Cannon, Henry	IHS Acquisition No. 151, Inc. D/B/A Bryant Nursing Center
Hinojosa, Margarite, Estate of	Trans Health Management, Inc. D/B/A Wichita Specialty Hospital D/B/A Cherry Creek Village Nursing Center
Kagan, Meyer, Estate of	THI of Nevada II, Inc.; ABE Briarwood Corp.; IHS Long Term Care, Inc.; Desert Lane Care Center
Robinson, Joseph, Estate of	THI of Nevada at Desert Lane LLC, D/B/A Desert Lane Care Center; THI of Nevada II at Desert Lane, LLC, DBA Desert Lane Care

Claimant	Defendant(s)
	Center; Richard Scrushy; Brandon O. Hale; William T. Owens, IHS Acquisition No. 151, Inc. D/B/A Desert Lane Care Center
Lee, Vickie, Estate of	THI of Baltimore, LLC; D/B/A Edmond Specialty Hospital
Abudayyeh, Rada, Estate of	THI of Illinois at Exceptional Health LLC D/B/A Exceptional Health Center
Boyle, Valentine	Health Care Property Investors Inc.; Horizon Health Systems, LP.; Integrated Health Services, Inc.; IHS Acquisition No. 146, Inc.; Golden Plains Health Care Center
Miller, Ada	THI Holdings LLC; Trans Healthcare Inc.; THI of Baltimore, Inc., THI of Pennsylvania at Greenery of Canonsburg LLC D/B/A Greenery Specialty Care Center of Canonsburg; THI of Pennsylvania Inc; Anthony Misitano
Langan, George, Estate of	THI of PA at Greenery of Canonsburg Inc D/B/A Greenery Specialty Care Center of Canonsburg; Trans Healthcare Inc.
Foote, Marjorie	Hearthstone of N Nevada; ABE Briarwood Corp; Trans Healthcare, Inc.; THI of Nevada at Hearthstone, LLC
Lewman, Floyd, Estate of	THI of Nevada at Hearthstone, LLC
Villescas, Amanda	THI of Nevada, LLC; THIS of Nevada II at Desert Lane LLC; Trans Health Management, Inc.; IHS Specialty Hospital of Nevada, Inc.
Sykes, John, Estate of	THI of Nevada II at Desert Lane LLC D/B/A Horizon Specialty Hospital
Gonzalez, Consuelo, Estate of	Trans Health Care Inc A/K/A Trans Health Management Inc.; Las Cruces Nursing Center
Acosta, Teresa, Estate of	Trans Healthcare, Inc.; Trans Health Management, Inc.; IHS, Inc.; Las Cruces Nursing Center
Jones, Easter, Estate of	Magnolia Manor-Columbia Inc.
Lugar, Martha	Magnolia Manor of Moncks Corner
Sutton, Magdaline, Estate of	Magnolia Manor-Rock Hill, Inc. N/K/A THI of South Carolina at Rock Hill LLC
Chambers, Kathleen, Estate of	Magnolia Place, Inc. D/B/A Magnolia Place at Spartanburg Inc.; Trans Healthcare, Inc.
Foster, Calvin, Estate of	Magnolia Place, Inc.; D/B/A Magnolia Place at Spartanburg, Inc.; Trans Healthcare, Inc.
Stanfield, John, Estate of	Trans Health Management, Inc.; THI of North Carolina at Nash, LLC; Trans Healthcare, Inc.; THI of Baltimore, Inc.; IHS Acquisition XXXIII, Inc.
Battaglia, Charles, Estate of	Ridge Crest Care Center; Trans Healthcare, Inc.;

Claimant	Defendant(s)
	White Oak Manor
Fink, Bobbie	Trans Healthcare, Inc.; THI of Missouri at Gravois, LLC; Vanee Wongsurawat MD
Bueker, Audrey, Estate of	THI of Missouri at Gravois, LLC; D/B/A Sunset Hills Health and Rehabilitation Center; THI of Missouri, LLC D/B/A Sunset Hills Health and Rehabilitation Center
Garcia, Trinidad, Estate of	THI of Texas at San Antonio III, LLC D/B/A Texas Specialty Nursing & Rehab Center
Markgraf, Lydia	THI of Texas at Ft Worth LLC; THI of Texas at Fort Worth LLC D/B/A The Courtyards at Ft Worth; Trans Healthcare Inc.; Trans Healthcare Inc D/B/A The Courtyards at Ft Worth
Bustamante, Simon, Estate of	THI of New Mexico at Vida Encantada LLC; THI of New Mexico, LLC; THI of Baltimore, Inc.; Trans Health Management, Inc; Trans Healthcare, Inc; Joe Vega
Stevens, Johnny, Estate of	Trans Healthcare, Inc.; Trans Health Management, Inc.; IHS Acquisition No. 130, Inc.; IHS, Inc.; Lyric Healthcare Holdings III, Inc.; Lyric Healthcare, LLC
Gallagher, Richard	VIA Christi Regional Medical Center, Inc-St. Joseph Campus; Trans Healthcare Inc. D/B/A Wichita Specialty Hospital; THI of Kansas at Wichita Specialty LLC D/B/A Wichita Specialty Hospital; HCA Wesley Rehab Hospital Inc.; Healthsouth Corporation
Giden, Myrtle, Estate of	IHS At Winterhaven, Inc.; IHS Acquisition No. 151, Inc.; Trans Healthcare, Inc.; Trans Health Management, Inc.
Aegis Services, Inc.	Trans Healthcare, Inc., Trans Health Management, Inc., Trans Healthcare of Ohio, Inc., THI Holdings, LLC, GTCR Fund VI, LP., Doe THI Entities
Aegis Services, Inc. (Third Party Complaint)	Trans Healthcare, Inc., Trans Health Management, Inc., Trans Healthcare of Ohio, Inc., THI Holdings, LLC, THI Services Corp., THI of Cleveland, Inc., GTCR Fund IV, LP, Erickson, Goldberg, Janotta, Bennett, Doe THI Entities
Barnhill, Jeffrey and H.C.M.B.C., Inc.	Trans Healthcare, Inc., Trans Health Management, Inc., THI Holdings, LLC, GTCR Fund IV, LP, GTCR Partners IV, LP, GTCR Golder Rauner, LLC, Bennett, Janotta
Lyric Healthcare, LLC, et al.	THI Holdings, Inc. [sic]; THI of Baltimore, Inc.; Trans Healthcare, Inc.; Trans Health Management, Inc.
MJW (Third Party Complaint)	Trans Healthcare, Inc., Trans Health

Claimant	Defendant(s)
	Management, Inc., Trans Healthcare of Ohio, Inc., THI Holdings, Inc. (NOT LLC), GTCR Fund VI, LP.
Latham, Rosemary	THI of Kansas at Golden Plains, LLC
The Law Offices of Douglas C. Crawford	IHS of Las Vegas
Little Forest Medical Center	Trans Healthcare, Inc., THI of Baltimore Management, LLC, THI of Ohio at Colonial Manor, LLC, THI of Ohio at Imperial, LLC, ABE Briarwood Corp., Integrated Health Services, Inc., IHS Acquisition No. 151, Inc., Lexington Insurance
Gilliland, Judy, Estate of	Trans Health Management, Inc.; Trans Healthcare, Inc.; IHS Acquisition No. 130, Inc.; IHS Facility Management, Inc.; Lyric Healthcare Holdings III, Inc.; Lyric Healthcare LLC; TFN Health Care Investors, LLC; Abe Briarwood Corp; IHS, Inc.
Harris, Laura	Trans Healthcare, Inc.; Trans Health Management, Inc.; IHS, Inc.; IHS Acquisition No. 130, Inc.; Lyric Healthcare Holdings III, Inc.; Lyric Healthcare LLC; TFN Health Investors, LLC; Abe Briarwood Corp; et al
Berryman, Doyle	Hobbs Health Care Center
Blake, Geraldine	Harmon Medical and Rehabilitation Center
Campbell, Vada	Vegas Valley rehabilitation Hospital
Guerrero, Socorro	Southwest Regional Skilled Nursing Center
Perea, Jake, Estate of	Michael Rice, MD and THI of Texas at Lubbock I, LLC d/b/a Southwest Regional Specialty Hospital
Pestano, Hildebrand	Indian Meadows Healthcare Center
Randolph, Mary	Vegas Valley Rehabilitation Hospital
Ratliff, Carolyn	Courtyards at Fort Worth
Smead, Geneieve	Southwest Regional Specialty Hospital
Ulrich, Tommi	The Park in Plano
Vest, Walter	Texas Specialty Hospital at Wichita Falls
Washington, Madie	Indian Meadows Healthcare Center
Williford, Mary, Estate of	Southwest Regional Skilled Nursing Center
Ellis, Lela Ethel	THI of Kansas at Specialty Hospital LLC, Trans Healthcare, Inc, Trans Health Management, Inc. d/b/a Specialty Hospital of Mid-America, THI of Kansas at Indian Meadows, LLC, Trans Health, Inc., Trans Health Management Inc. d/b/a Indian Meadows Healthcare Co.
Reaves, Henrietta	Brentwood sub-Acute Healthcare Center
Wilson, Shirley, Estate of	THI of Michigan at Clarkston, LLC d/b/a

Claimant	Defendant(s)
	Clarkston Specialty Healthcare Center
Smith, Eugene	Brentwood Sub-Acute Healthcare Center
Miranda, Marguerite, Estate of	Bethamy Living Center Limited Partnership d/b/a Integrated Health Services of Florida at Clearwater; LPC Bethamy Health Corporation; Bethamy Living Center Management Company; Lyric Health Care Holdings III, Inc.; Lyric Health Care Holdings IV, Inc.; Lyric
Van Sweden, Alma	Trans Health management, Inc. and Doctors Healthcare
Nunziata, Elvira, Estate of	Pinellas Park Nursing Home, Inc; Claremont Healthcare Holdings, Inc; Claremont Healthcare, LLC; Lyric Healthcare, LLC; IHS Acquisition No. 153, Inc.; TFN Health Care Investors, LLC; Alliance Health Services, Inc; Trans Health Management, Inc; Kimberly Mo
Harrison, Bryce	Trans Health Management, Inc.
Barrese, Albert	Trans Health Management, Inc.
Stewart, Lois Sarah	Trans Health Management, Inc.
Mitchell, Evelyn	IHS Acquisition No 127, Inc. d/b/a Integrated Health Services at Midwest City, Lyric Healthcare Holdings III, Inc., Lyric Healthcare, LLC, Trans Health Management, Inc. Trans Health Care, Inc., Timothy F. Nicholson Health Care Investors, LLC
Webb, Joseph	Trans Health Management, Inc., Trans Healthcare, Inc., University Place Care & Rehab Center, Gainesville Health Care Center, Inc., Lyric Health Holdings I, Inc., Lyric Health Care Holding, Inc., Lyric Health Care LLC, Integrated Health Services, Inc., Cla
Bell, Josephine Gibson	Plumblee Nursing Center
Carter, Raymond	THI of North Carolina at Nash, LLC d/b/a Nash Rehabilitation and Nursing Center, Trans Health Management, Inc., THI of North Carolina LLC and Donna Cook
Jordan, Margaret, Estate of	Cambleton Healthcare Center
Anderson, Clara	Sunset Hills Health & Rehabilitation Center
Arevalo, Catarino	Texas Specialty Nursing and Rehab Center f/k/a Medical Center Nursing Facility (at San Antonio)
Arviso, Donna	Albuquerque Care enter f/k/a Horizon Health Care Nursing Center
Baylor, Annie	Magnolia Manor-Greenwood, Inc.
Bennett, Carolyn Rose, Estate of	THI of New Mexico at Casa Arena Blanca LLC d/b/a Casa Arena Blanca Nursing Center
Bledsoe, Jason	Cherry Creek Village Nursing Center
Bostic, Marjorie	Magnolia Manor-Inman

Claimant	Defendant(s)
Bridges, Jeffrey	Texas Specialty Nursing and Rehab Center f/k/a Medical Center Nursing Facility (at San Antonio)
Caffey, Nolan	The Village at Richardson
Copersmith, Nettie, Estate of	North Las Vegas Care Center
Davis, Minnie	Texas Specialty Hospital at Houston
Decemer, John	Mountainview Specialty Care Center
Evans, Johnny, Estate of	Shamrock Nursing & Rehabilitation Center
Foskin, Kelsey (Minor)	Edmond Specialty Hospital
Gay, Opal	Forest Lane Healthcare Center
Good, Alice	Mimosa Manor
Grant, Lessie	Magnolia Manor-Greenwood
Hampson, Roxie	Greenvale Specialty Care Center (of Canonsburg)
Hemer, Robert	The Village at Richardson
Horton, Vada, Estate of	Canyon Healthcare Center
Leiva, Adelaida Lopez	Texas Specialty Nursing and Rehab Center f/k/a Medical Center Nursing Facility (at San Antonio)
Lemaster, Lewis earl	The Village at Richardson
Loving, Tyree	The Village at Richardson, Integrated Health Services, Inc.
Lucher, Robert	Winterhaven Healthcare Center
Metze, Lula Mae	Magnolia Manor-Columbia
Neighly, Thurza	Mountainview Specialty Care Center
Parsley, Sharon	The Village at Richardson
Pullaro, Susie	Las Cruces Nursing Center
Robb, Lois	Mountainview Specialty Care Center
Rodriguez, Mary	Winterhaven Healthcare Center
Sampson, Everlean	Desert Lane Care Center
Valdez, Pedro	THI of Texas at San Antonio III LLC; THI of Texas, LLC; Texas Specialty Nursing and Rehab Center
Chagolla, Ismael, Estate of	Salado Creek Senior Care, Inc. d/b/a Salado Creek Living & Rehabilitation Center; VHS San Antonio Partners LP d/b/a Baptist Hospital and THI of Texas at San Antonio II, LLC d/b/a Specialty Hospital of San Antonio
Cromwell, Nathaniel, Estate of	THI of Nevada II at North Las Vegas LLC d/b/a North Las Vegas Care Center
Pedretti, Andrew, Estate of	THI of Nevada II at Desert Lane LLC d/b/a Desert Lane Care Center
Stewart, Mary Jane, Estate of	THI of Nevada at Desert Valley Therapy, LLC d/b/a Harmon Medical and Rehabilitation Hospital; Cleveland Resthome; Herbert Damaso, Emilie Damaso
Esposito, Linda	Indian Creek Healthcare Center

Claimant	Defendant(s)
Moore, Vera, Estate of	Grace Care Center
Richardson, Howard	Courtyards at Fort Worth
Whalley, Wanda	Hearthstone of Northern Nevada
Kratzer, Dorothy	Trans Health Management, Inc. and Pinellas Park Nursing Home, Inc.
Singleton, Florence, Estate of	Cedarcroft Health Services, Inc., d/b/a Integrated Health Services of St. Louis at Big Bend Woods a/k/a IHS of St. Louis at Big Bend Woods, Monarch Properties, Lyric Health Care Holdings III, Inc., Trans Health Management, Inc.
Martinez, Amalia, Estate of	Trans Healthcare, Inc., Trans Health Management, Inc., Integrated Health Services, Inc., Mountain View Health Care, IHS at Hanover House, Inc. a/k/a Integrated Health Services at Hanover House, Inc., Lyric Health Care Holdings III, Inc., Lyric Health Care

Other Proceedings

Corporate Integrity Agreement (the "Corporate Integrity Agreement") between the Office Of Inspector General Of The Department Of Health And Human Services and Integrated Health Services, Inc.

Letter Agreement, dated August 28, 2003, between THI of Baltimore, Inc. and ABE Briarwood Corp. regarding Corporate Integrity Agreement

Employment Litigation -- Trans Health Management

Claimant	Defendant(s)/Facility(ies)
Clark, Cheryl	Trans Health Management, Inc. (and THI of South Carolina at Moncks Corner, LLC d/b/a Magnolia Manor - Moncks Corner
Hutchison, Diana	Silver Springs Healthcare Center and Trans Health Management, Inc.
Mares, Terry	Trans Health Management, Inc. (Third-Party Defendant) (Lyric building)
Troupe, Kimberly	Brighton Place West

Claims re Lyric -- Trans Health Management

Claimant	Defendant
Van Sweden, Alma	Trans Health Management, Inc.
Miranda, Marguerite	Trans Health Management, Inc.
Barresc, Albert	Trans Health Management, Inc.

EEOC Claims Summary -- Trans Health Management

Claimant	Defendant(s)/Facility(ies)	State
Green, Perdette	Trans Health Management, Inc.	NV

Workers Compensation Claims -- Trans Health Management

Claim ID	Claimant
C395C6488229	Breed;Roger
C540C8614463	Carraway,Alexis L
C310C8081733	Chapman;Christine L
C144C1898292	Cole;Katherine
C445C2623665	Crosby;Robert
CS40C8621525	Denner;Marsha
C144C2814658	Diacogiannis;Emmanuel
CS40C8614452	Fulton;Vandeline
C144C190519X	Shaffer;Herbert

SCHEDULE 5I

Collective Bargaining Agreements:

None.

Exceptions to Last Sentence of Section 5I:

THM is a party to a Guaranty, dated as of November 1, 2002 in favor of Ventas Realty, Limited Partnership; the beneficiary of such Guaranty has asserted defaults under documents evidencing the obligations guaranteed under such Guaranty

THM is a party to a Guaranty of Recourse Obligations, dated as of November 1, 2002 in favor of Ventas Realty, Limited Partnership (assigned to General Electric Capital Corp.); the beneficiary of such Guaranty has asserted defaults under documents evidencing the obligations guaranteed under such Guaranty

THM is a party to a Guaranty (Group A), dated as of December 31, 2003, in favor of CapitalSource Finance LLC; the beneficiary of such Guaranty has asserted defaults under documents evidencing the obligations guaranteed under such Guaranty

THM is a party to a Guaranty (Group B), dated as of December 31, 2003, in favor of CapitalSource Finance LLC; the beneficiary of such Guaranty has asserted defaults under documents evidencing the obligations guaranteed under such Guaranty

THM receives notices from vendors from time to time indicating that payments to such vendors are past due, sometimes threatening remedial action against the Companies and Subsidiaries if payments are not made by a stated date.

SCHEDULE 5K

None.

SCHEDULE 5M

See items numbered 7 and 8 on Schedule 5Q.

SCHEDULE 5O

Transactions described in the Purchase Agreement.

Trans Health Management, Inc. is a party to Management Services Agreements with each direct or indirect Subsidiary of Trans Healthcare, Inc. that operates a health care facility.

Trans Health Management, Inc. has provided services to THI of Baltimore Management, LLC in exchange for the payment of certain amounts.

Management Services Agreement, dated as of May 24, 2004, between Trans Health Management, Inc. and Thomas Erickson, a member of the board of managers of THI Holdings, LLC, and a member of the boards of directors of Trans Healthcare, Inc., Trans Health Management, Inc. and THI of Baltimore, Inc.

See items in Schedule 2G.

Other Agreements and Arrangements

1. Trade Vendors

- Preferred Provider Agreement between Omnicare, Inc. and THMI dated October 1, 2003.
- Vendor Agreements

3M

Abbott Labs/Medisense

Advance

ALT (Advanced Laboratory Technologies)

American Solutions for Business

Arjo

Ballard Medical Products

Basic American Foods

Becton Dickinson

Best Vendors

BG North America

Bird Products/Viasys

Briggs

Brown & Partners

Campbell Soup Co.

Clear Springs

Coloplast

Con Agra

Convatec

Country Home Bakes (Readi-Bake)

Custom Database Management

Darlington Farms

Dean Dairy Group

Diamond Crystal

Dinex

Direct Supply Inc.

Docunet Business Systems/Ricoh

Eco Lab

Encompass/Lintex

FallGard

Farmland

Georgia Pacific/Dixie

Heinz

Heritage Bags

Hill Rom

Hollister

Home Depot Supply
Hormel Foods
Hormel Healthlabs
HP Hood
Hudson RCI
Imagistics
INOVUS
Invacare
Iron Mountain
Jones Dairy Farms
KCI
Kellogg's and Keebler
Kendall
Leahy/IFP
LIKO
Lyons Magnus
Maid Rite
Mallinckrodt (Nellcor Puritan Bennett)
MedaSTAT
Mediq PRN - see hill Rom
Medline Industries
Michaels Foods
Molinlycke
Neopost
Novartis

Omnicare
PHH
Phoenix Textile
Pierre Foods
Pioneer Mills
R. F. Technologies
Ralston Foods
Respironics
S&D Coffee
Sammons Preston Rolyan
Senior Technologies
Sten-Barr Medical
Sturm Foods
Summit Services
Sun Rich Foods
Sunny Fresh Foods
Super Bakery
Sysco
Tandus
THInet/DSSI
Trident
Tyson Foods
UPS
Viking Seafoods
Zartic

Zoll Medical

2. IT Vendor Agreements

- Avaya and Integrated Health Services, Inc. (6/9/03 -- Service)
- CareCentric national LLC and Trans Health Management, Inc. (11/3/03 – Software License and Software Maintenance)
- Computer Associates International, Inc. and Trans Healthcare, Inc. (5/25/05)
- Computer Programs & Systems, Inc. and Integrated Health Services, Inc. (11/12/98 - System License, Purchase and Outsourcing).
- Comtronic Systems, Inc. and Trans Health Management, Inc. (10/7/03 - Debtmaster Software License).
- Data Control Technology and Trans Health Management, Inc. (4/1/04 – Software License Agreement)
- Hewlett-Packard and Integrated Health Services, Inc. (11/25/04 – Support)
- IBM and Integrated Health Services, Inc. (12-1-05 -- 11/30/06 – Maintenance Services)
- Iron Mountain (5/21/01 off-site data storage)
- Lynee Onufer (9/4/04 – Independent Contractor Service)
- MapQuest and Trans Health Management, Inc. (8/1/03, Amended 8/1/05 – Mapping Functions)
- MedEvolve, Inc. and Trans Health Management, Inc. (5/27/04 – Purchase Plan and Software License)
- MicroFocus, Inc. and Trans Health Management, Inc. (11/29/04)
- Microsoft Licensing, GP and Trans Healthcare (3/30/05 -- Desktop Software)
- Oracle and Trans Health Management, Inc. (10/18/95, Assigned 10/21/03 – Software)
- Peak Technologies, Inc. and Trans Healthcare, Inc.
- PeopleSoft and Trans Healthcare, Inc. (9/15/95, Assigned 8/30/03 – Software HR, Financial, Merant)

- Peregrine/Remedy and Integrated Health Services, Inc. (2/1/00 – Maintenance) (now known as BMC Software)
- Quest Software, Inc. and Integrated Health Services, Inc. (6/28/01 – Software)
- SAS Institute Inc. and Integrated Health Services, Inc. (8/2/95 – Institute Software)
- SBC (4-13-04-07 local telephone service)
- SQRIBE Technologies Corp. (Brio Portal) and Integrated Health Services, Requested change to Trans Health Management, Inc. (12/29/98 – Software License Agreement (CPU/Servers))
- Sterling Commerce (Pending contract from vendor – Network Software)
- Symantec and Trans Healthcare, Inc. (3/28/05)
- SunGard Treasury Systems and Integrated Health Services, Inc. (7/1/97 – Recovery Services)
- Veritas Software Corporation and Trans Healthcare, Inc.
- Weiland Financial Group, Inc. (Division of SunGard) and Integrated Health Services, Inc. (10/6/97 – Bank Relationship Manager)
- Weiland Financial Group, Inc. and Integrated Health Services, Inc. (10/21/97- Software license)
- US Lec of Maryland and Trans Healthcare, Inc., Trans Healthcare – Sparks Corporate Office (5/20/05 – Voice Telecom)
- Verizon Wireless and Trans Health Management, Inc. (4/20/04 (unsigned) – Wireless)

3. Benefits (See Attachment A)

4. Insurance

Type of Coverage	Carrier/ Policy Number	Policy Period	Coverage Form/ Policy Limits	Deductible	Annual Premium
Directors & Officers Liability (Including Entity and EPLI Coverages)	National Union Fire Insurance Company 491-09-07	03/12/05 - 03/12/06	Claims Made \$20,000,000 Aggregate For All Loss Combined	\$0 Judgments \$500,000 EPLI N/A Security Claims \$350,000 All Other Claims	\$598,972

Workers' Compensation (AOS)	Ace American Insurance Company WLR C44001998	01/01/06 - 01/01/07	Workers' Compensation Statutory Limits Employers' Liability \$1,000,000 each accident \$1,000,000 each employee per disease	N/A	\$5,584,585
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5. Employment agreement between Trans Healthcare, Inc. and Michael Wilson, dated November 1, 2003
6. Consulting Agreement, dated as of July 1, 2004, among GTCR Golder Rauner, L.L.C., THI of Baltimore, Inc. and William S. Goldberg
7. Indemnification Agreement between Mike Wilson and Trans Health Management, Inc., June 2005
8. Employment Agreements:
 - Thomas Lowerkamp and Trans Health Management, Inc., June 30, 2005
 - Toni-Jean Lisa and Trans Health Management, Inc., June 30, 2005
 - Mark McKenzie and Trans Health Management, Inc., June 30, 2005
 - Cheryl Baltee and Trans Health Management, Inc., June 30, 2005
 - Karen McDonald and Trans Health Management, Inc., June 30, 2005
 - Russell Metcalfe and Trans Health Management, Inc., June 30, 2005
 - Louis Hillegass and Trans Health Management, Inc., May 28, 2004

ATTACHMENT A

Employee Benefits Summary

	Vendor	THI Contracting Legal Entity	THI, Inc. Facilities	Covered Employees		Contract Term
				Baltimore Facilities	THI Mgt Corp.	
Medical Benefits	CareFirst/BCBS Health Assurance Health Plan of Nevada	THI Baltimore THI Baltimore THI Baltimore	X	X X X	X X	1/1/05 - 12/31/05 1/1/05 - 12/31/05 1/1/05 - 12/31/05
Pharmacy Benefits	Medco	THI Baltimore	X	X	X	1/1/04 - 12/31/07
Dental Benefits	Aetna	THI Baltimore	X	X	X	1/1/05 - 12/31/05
Vision Benefits	VSP	THI Baltimore	X	X	X	1/1/05 - 12/31/05
Benefits Administrator	Trion	THI Baltimore & THI, Inc.	X	X	X	6/15/04 - 6/16/07
Disability Benefits	UNUM	THI Baltimore	X	X	X	1/1/05 - 12/31/05
Life Insurance Benefits	UNUM	THI Baltimore	X	X	X	1/1/05 - 12/31/05
401K Program	CitiStreet	THI Holdings	X	X	X	thru 10/01/09

SCHEDULE 5Q

Corporation	Type of Stock	Par Value	Shares Authorized	Shares Issued	Sole Shareholder
Trans Health Management Inc.	Common	\$0.01	100	100	Trans Healthcare, Inc.

All of the issued and outstanding common stock of THM has been pledged to Ventas Realty, Limited Partnership pursuant to that certain Guarantor Pledge and Security Agreement, dated as of November 1, 2002, among Ventas Realty, Limited Partnership, Seller and certain Subsidiaries of Seller to secure the obligations of Seller, THM and other Persons under that certain Guaranty, dated as of November 1, 2002, executed by Seller, THM and certain Subsidiaries of Seller in favor of Ventas Realty, Limited Partnership.